



PRESS RELEASE

OFFER FOR THE PARTIAL REPURCHASE OF SENIOR NOTES ISSUED BY UNICREDIT

DEFINITIVE RESULTS

Milan, 13 June 2013 – UniCredit S.p.A. (“**UniCredit**” or the “**Offeror**”), in the context of the voluntary tender offer for the partial repurchase of some of its notes (the relevant notes, the “**Existing Notes**” and the “**Offer**”), announces that the aggregate nominal amount of the Existing Notes validly tendered to the Offer and accepted for purchase by UniCredit is equal to Euro 2,533,099,000.

Considering the positive results, the Offeror, in accordance with the provisions set forth in the tender offer memorandum, available on the website <http://www.unicreditgroup.eu/offerta-riacquisto-obbligazioni-senior> (the “**Tender Offer Memorandum**”) and in exercise of its rights, has resolved to increase the maximum nominal value of repurchase (as defined in the Tender Offer Memorandum) beyond the 2.5 billion limit formerly set, in order to accept all the Existing Notes validly tendered to the Offer.

In relation to the MAC Condition to the Offer, the effectiveness of which is subject to the non-occurrence of such condition, as described in the Tender Offer Memorandum, UniCredit announces that, as of today, no adverse events have occurred, in the national and/or international context, which could constitute a “material adverse change” under the MAC Condition, and that the Offer shall take effect.

Settlement of the Consideration shall take place, in accordance with the provisions set forth in the Tender Offer Memorandum, today.

The following table shows the details of the Existing Notes tendered to the Offer and accepted for purchase by UniCredit for each series.

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THE ITALIAN PRESS RELEASE SHALL PREVAIL ON THE ENGLISH VERSION.

Name	ISIN code	Tendered nominal Value	Tendered nominal value / Total amount outstanding ¹ (%)
UniCredit S.p.A. 2010-2016 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.20 per cent. p.a. and a cap of 4.10 per cent. p.a. – Series 01/10	IT0004557218	289,668,000	44.19
UniCredit S.p.A. 2010-2016 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.10 per cent. p.a. and a cap of 4.00 per cent. p.a. – Series 02/10	IT0004565781	322,412,000	48.21
UniCredit S.p.A. 2010-2016 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.00 per cent. p.a. and a cap of 4.10 per cent. p.a. – Series 06/10	IT0004587496	280,897,000	49.49
UniCredit S.p.A. 2010-2016 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.35 per cent. p.a. and a cap of 4.00 per cent. p.a. – Series 15/10	IT0004620867	173,239,000	45.18
UniCredit S.p.A. 2010-2016 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.50 per cent. p.a. and a cap of 5.00 per cent. p.a. – Series 21/10	IT0004644602	385,763,000	44.99
UniCredit S.p.A. 2011-2017 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 2.65 per cent. p.a. and a cap of 5.00 per cent. p.a. – Series 02/11	IT0004669575	602,263,000	44.18
UniCredit S.p.A. 2011-2017 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 3.10 per cent. p.a. and a cap of 6.00 per cent. p.a. – Series 03/11	IT0004680804	158,622,000	32.11
UniCredit S.p.A. 2011-2017 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 3.47 per cent. p.a. and a cap of 5.00 per cent. p.a. – Series 12/11	IT0004708472	159,038,000	31.89
UniCredit S.p.A. 2011-2017 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 3.135 per cent. p.a. and a cap of 5.00 per cent. p.a. – Series 17/11	IT0004725914	111,537,000	32.76
UniCredit S.p.A. 2011-2017 six-year notes with variable quarterly coupons linked to Euribor 3 months with a floor of 3.10 per cent. p.a. and a cap of 5.00 per cent. p.a. – Series 21/11	IT0004740350	49,660,000	32.26

¹ “Total amount outstanding” means the nominal value of the Existing Notes net of the nominal value of such notes held by UniCredit S.p.A. as at 23 May 2014.