



Determination by the Management Board of Alior Banku S.A. of the consolidated text of the Bank's statute

Current report No. 2/2015 of 13 January 2015

Legal basis: Art. 56 (1) (2) Act on Public Offerings – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the „Bank”, the “Company”) hereby announces that on 13 January 2015, issued a statement on amount of the share capital and made a decision on determining the amount of the share capital as a result of a proper payment and acquisition by investors of 17.005 (seventeen thousand five) ordinary series D shares, with a nominal value of PLN 10 (ten zloty) each, issued on the basis of Resolution no 28/2012 of the Extraordinary General Shareholders Meeting on 19 October 2012 on conditional share capital increase of the Bank and subscription warrants. Thereby the amount of the called-up and paid-in share capital of the Company amounts to PLN 699 783 660 (sixty nine million, nine hundred and seventy eight, three hundred sixty six zloty). As a result of the aforementioned determination of the Company's share capital after its increase by way of issuing new series D shares, § 9 of the Company's statute was amended.

The Bank's Management Board determined a consolidated text of the Bank's Statute, considering a new text of § 9 of the Bank's Statute in scope of actual amount of the share capital of the Bank. The Management Board will inform of the registration of the amendments to the Bank's statute by the registry court with a separate current report, following the receipt of information about the circumstances having occurred.

The Management Board informs below of the amendments made within a text of § 9 of the Bank's statute:

„1. The share capital of the Bank is PLN 699 613 610 (six hundred and ninety nine million, six hundred and thirteen, six hundred and ten) and is divided into 69 961 361 (sixty nine million, nine hundred and sixty one, three hundred sixty one) ordinary shares with a nominal value of PLN 10

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Kapitał zakładowy: 699 783 660 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sulikowska – Wiceprezes Zarządu



(ten zloty) each, including:

- 50.000.000 (fifty million) ordinary series A shares;
- 1.250.000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12.332.965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6.358.296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 20.100 (twenty thousand one hundred) ordinary series D shares.”

The amended wording of § 9 section 1 of the Bank’s statute is as follows:

„1. The share capital of the Bank is PLN 699 783 660 (six hundred and ninety nine million, seven hundred and eighty three, six hundred and sixty zloty) and is divided into 69 978 366 (sixty nine million, nine hundred and seventy eight, three hundred sixty six) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50.000.000 (fifty million) ordinary series A shares;
- 1.250.000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12.332.965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6.358.296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 37.105 (thirty thousand, one hundred five) ordinary series D shares.”

Consolidated text of the statute is presented in the attachment to this report.

Legal basis: § 38 (1) (2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).