

**Information under Art. 41, para 1, item 7 of Ordinance No 2 on the prospectuses to be published when securities are offered to the public or admitted to trading on a regular market and on disclosure of information by the public companies and the other issuers of securities
(as of 31.12.2014)**

1. Under Art. 41, para 1, item 7, letter “a” of Ordinance No 2 – the percent of the assets, let to be used against payment, towards the total amount of the securitized assets

As of December 31, 2014 the Company has given for management to its subsidiary company “Marina Cape Management” EOOD properties at the amount of BGN 36 143 thousand which constitute 74.20% of the total amount of the securitized assets.

2. Under Art. 41, para 1, item 7, letter “b” of Ordinance No 2 - information about sale or purchase of a new asset at an amount exceeding by 5 percent the amount of the securitized assets

During the year 2014 as well as in the period following the date of the annual financial statement for 2014, the Company has not realized any sale or purchase of a new asset at an amount exceeding by 5 percent the amount of the securitized assets.

On 17 December 2013 the Company signed a contract with Bulgaria Leasing EAD for financial leasing of real estate subject to which is the investment project “Grand Borovets”, property of Intercapital Property Development ADSIC. The lease price of the contract is EUR 2 927 724.36, excl. VAT. Initially the lease price was agreed to be paid in a 2-year period, with a grace period of 6 months, in 24 installments each due on the 20th of each month it is due on and at a fixed annual interest of 9%. By mutual agreement of the parties in 2014, the maturity date was extended until 20.12.2019 as a result of which, the leasing price was altered to 3 183 968.46 euro, excl. VAT.

3. Under Art. 41, para 1, item 7, letter “c” of Ordinance No 2 - completed constructions, repairs and improvements of the real estates

During the year 2014 there were carried out some repair works and works on the removal of flaws as a result of the exploitation of the vacation complex „Marina Cape”. The repair works are carried out by the subsidiary and servicing company “Marina Cape Management” EOOD.

4. Under Art. 41, para 1, item 7, letter “d” of Ordinance No 2 - the percentage of the unpaid rents, leases and tenancy charges towards the total amount of the receivables ensuing from all concluded by the company rent, lease and tenancy agreements

As of December 31, 2014 the amount of the Company’s receivables ensuing from the Contracts for management and maintenance concluded with the subsidiary company “Marina Cape Management” EOOD are at the amount of BGN 1 931 thousand. The Company has not concluded other contracts for a rent, leasing, management and maintenance.

Date: 31.03.2015

**Velichko Klingov
Executive Director**