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**Publication of materials for holding a Regular General Meeting of Shareholders of “Sopharma” AD,
scheduled for 4 June 2021**

Sofia, Bulgaria, 29 April 2021 - According to the requirements of Art. 100t of the Law on Public Offering of Securities, the Board of directors of “Sopharma” AD (SFA: “BSE – Sofia”, SPH: Warsaw Stock Exchange) presents the following materials on the agenda of RGMS convened for 4 June, 2021 to the attention of shareholders, which will be available on the website of Extri News (www.x3news.com), on the Company's website <https://www.sopharmagroup.com/bg/investitori/obshcho-sbranie-na-akcionerite>, as well as in hard copy at the address of the Company:

1. Minutes of a meeting of the Board of Directors for convening an Annual General Meeting of Shareholders of “Sopharma” AD;
2. Invitation to convene the Regular General Meeting of Shareholders (RGMS) of “Sopharma” AD;
3. Power of attorney – an example for representing a shareholder at the RGMS;
4. Declaration for voting by correspondence – an example for the RGMS;
5. **For items 1 and 10 of the agenda:** Annual Report of the Board of Directors for the company's activities in 2020 – already available on the website of Extri News (www.x3news.bg), on the company's website <http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti> and the website www.investor.bg;
6. **For item 2 of the agenda:** Report of the Investor Relations Director for 2020;
7. **For items 3, 7 and 13 of the agenda:** Audited Annual Individual financial statements of the Company in 2020 - already available on the website of Extri News (www.x3news.bg), on the company's website <http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti> and the website www.investor.bg;
8. **For item 4 of the agenda:** Audited Annual Consolidated financial statements of the Company in 2020 - already available on the website of Extri News (www.x3news.bg), on the company's website <http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti> and the website www.investor.bg;
9. **For item 5 of the agenda:** Auditor's Report on the Audit of the Annual Individual financial statements of the Company in 2020 - already available on the website of Extri News (www.x3news.bg), on the company's website <http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti> and the website www.investor.bg;
10. **For item 6 of the agenda:** Auditor's Report on the Audit of the Annual Consolidated financial statements of the Company in 2020 - already available on the website of Extri News (www.x3news.bg), on the company's website

<http://www.sopharmagroup.com/bg/investitori/finansovi-otcheti> and the website www.investor.bg;

11. **For items 8 and 12 of the agenda:** Report of the Audit Committee's activities in 2020;
12. **For item 11 of the agenda:** Declarations under Art. 234 and 237 of the Commercial Law and declarations under Art. 114 and 116a¹ of LPOS, conviction status certificate and information under Art. 224, para. 2 of the Commercial Law for the names, permanent address and professional qualification of the persons proposed for members of the Board of Directors.
13. **For items from 17 and 18 of the agenda:** Substantiated Report of the Board of Directors on Transactions within the scope of Art. 114 of LPOS.

Please, on the grounds of Art. 100k, para. 1 of the Law on Public Offering of Securities to make the above information public.



Pelagia Viatcheva

Investor Relations Director

Information about the company

"Sopharma" AD

Nearly 90 years of tradition and modernity - modern production, European standards high quality products and active corporate citizenship.

Sopharma is the most successful Bulgarian company after the privatization, as from 2000 to today, the company realized 10 times growth in market capitalization and 25 times revenue growth. Over the past 10 years, Sopharma AD has been the first in revenue in the pharmaceutical sector in Bulgaria.

Sopharma produces active substances and medicinal products; conducts activities related to research, development and implementation in the field of phytochemistry, chemistry and pharmacy, provides services related to production and other related services.

With 9 pharmaceutical plants in the country and the only ampoule factory in Bulgaria the company produces 3 billion tablets, 20 million syrup forms, has an authorization for over 200 generic products, 15 traditional products, 12 of which are plant-based, and uses more than 1500 tons of medicinal plants in their products.



Sopharma has an active and key role in raising the standard of living, in making people healthier, happier and protected. Sopharma AD is constantly investing in new technologies, innovations and research. The company maintains a constant and effective dialogue with all members in the pharmaceutical industry that contribute to improving the healthcare system.

Sopharma Group

Sopharma Group is a vertically integrated healthcare business that operates in important sectors such as the production of medicines, consumables for the hospital market, distribution of health-related products and many others.