

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MILESTONE MEDICAL INC.", A DELAWARE CORPORATION,
WITH AND INTO "MILESTONE INNOVATIONS INC." UNDER THE NAME OF
"MILESTONE INNOVATIONS INC.", A CORPORATION ORGANIZED AND
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF DECEMBER,
A.D. 2023, AT 4:11 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

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SR# 20234332443

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204908565
Date: 12-26-23

STATE OF DELAWARE
CERTIFICATE OF MERGER
merging
MILESTONE MEDICAL INC.
(a Delaware corporation)
with and into
MILESTONE INNOVATIONS INC.
(a Delaware corporation)

Pursuant to Title 8, Section 251 of the Delaware General Corporation Law (the "DGCL"), the undersigned corporation DOES HEREBY CERTIFY THAT:

1. The name of the surviving corporation is Milestone Innovations Inc., a Delaware corporation, and the name of the corporation being merged into the surviving corporation is Milestone Medical Inc., a Delaware corporation.
2. The Agreement and Plan of Merger (the "**Merger Agreement**") has been approved, adopted, certified, executed, and acknowledged by each of the aforesaid constituent corporations in accordance with Section 228 and subsection (c) of Section 251 of the DGCL.
3. The name of the surviving corporation is Milestone Innovations Inc., a Delaware corporation.
4. The Certificate of Incorporation of the surviving corporation, as in effect immediately prior to the merger, shall be the Certificate of Incorporation of the surviving corporation.
5. The merger shall become effective upon filing of this Certificate of Merger with the Secretary of State of the State of Delaware.
6. An executed copy of the Merger Agreement between the aforesaid constituent corporations is on file at an office of the surviving corporation at the following address:

Milestone Innovations Inc.
425 Eagle Rock Avenue, Suite 403
Roseland, New Jersey 07068

7. A copy of the Merger Agreement will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

* * * * *

IN WITNESS WHEREOF, the surviving corporation has caused this Certificate of Merger to be signed by an authorized officer, as of December 26, 2023.

Milestone Innovations Inc.

By: /s/ Arjan Haverhals
Name: Arjan Haverhals
Title: President