

PRESS RELEASE**Shareholders' meeting documentation**

UniCredit S.p.A. announces that is available to the public, at the Company's Registered Office, on the website of the authorized storage mechanism "eMarket STORAGE" managed by Teleborsa S.r.l. (www.emarketstorage.it/en), as well as on UniCredit website, the documentation concerning the following items on the Agenda of the Shareholders' Meeting convened on 12 April 2024:

5. Determination of the number of Directors and the number of members of the Audit Committee.
6. Appointment of Directors and members of the Audit Committee

Further documentation relating to the items on the agenda of the Ordinary and Extraordinary Shareholders' Meeting, including the draft of the financial statements, the consolidated financial statements and the integrated financial statements pursuant to Legislative Decree 254/2016 will be published according to the terms provided by law.

Milan, 1 March 2023

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