

## MESSAGE

### **The FSC approved the prospectus for the initial public offering of warrants of Eurohold Bulgaria AD**

**Sofia, November 13, 2024** - The Financial Supervision Commission (FSC) approves the prospectus for the initial public offering of warrants to be issued by **Eurohold Bulgaria AD**, Sofia.

The issue is in the amount of up to 260,500,000 registered, in dematerialized form, freely transferable warrants, with an issue value of BGN 0.50 each warrant, with ISIN code BG9200007243, which entitle the holders of the warrants within a period of 10 years to exercise their right to subscribe the corresponding number of shares from the base asset of the warrants at an issue value of BGN 2.00 per share, with a warrant/share conversion ratio of 1:1.

All parameters and terms of the initial public offering of Eurohold warrants will be mentioned in the Announcement under Art. 89t, para. 1 of the Law on the Public Offering of Securities (POSA).

The manager of the public offering will be the investment intermediary "FOCAL POINT INVESTMENTS" AD.

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#### **Eurohold Bulgaria AD**

*Eurohold Bulgaria AD is a leading energy and financial group operating in the region of Central, Eastern and South-Eastern Europe. Its shares are traded on the stock exchanges in Sofia and Warsaw. Eurohold is the owner of Electrohold - a leading electricity group in Bulgaria, owning one of the largest distributors, suppliers and traders of electricity in the country, with over 3,000 employees and almost 3 million consumers. Eurohold is also the owner of Euroins Insurance Group AD (EIG), one of the largest insurance groups in the region. EIG provides a full range of insurance services, operates in 11 countries in Europe and has over 2,000 employees.*

[www.eurohold.bg](http://www.eurohold.bg); [www.electrohold.bg](http://www.electrohold.bg); [www.eig.bg](http://www.eig.bg)