

Shareholder – Article 69(1) and/or 2 of the Act on public offering (to be filled in by a shareholder)

Original notification / change

- Initial notification
 Change

Reason for the change

0,1% difference in share % after share round. from 45,81% to 45,82%

Issuer's data

LEI code

259400XKFD3R4TNWV90

Issuer's name

NESTMEDIC SPÓŁKA AKCYJNA

Data of the entity sending the notification

Attorney-in-fact for the purpose of submitting the notification

Type of entity

- natural person
 legal person

Address

Ziegelhäuser Landstrasse 3

Postcode

69120

City/town

Heidelberg

Country

Germany

Entity name

Deutsche Balaton Aktiengesellschaft

LEI code

529900LRUURWAPEMNE31

- LEI code is missing
 Shares held directly
 Shares held indirectly, through subsidiaries

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

12 855 236

Number of registered multiple-vote shares

0

Total number of shares

12 855 236

% share in the share capital

43,52

Number of votes

12 855 236

% share in the number of votes

43,52

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

12 855 236

Number of registered multiple-vote shares

0

Total number of shares

12 855 236

% share in the share capital

43,52

Number of votes

12 855 236

% share in the number of votes

43,52

Reason for submitting the notification

Details of the event

Entity concerned

Deutsche Balaton Aktiengesellschaft

Date of submitting the notification

2025-1-21

Date of the event

2025-1-13

Transaction settlement date

2025-1-13

Date of obtaining information about the event

2025-1-14

Type of event

Registration of changes in the share capital in the National Court Register

Description of the event

Deutsche Balaton Aktiengesellschaft is participating in a share capital increase of Nestmedic SA. Deutsche Balaton AG is member of a capital group of which the beneficial owner is Wilhelm K.T. Zours. The details of the structure of the described capital group are indicated in the table below:

Name of the associate:

Business address:

On November 27th, Deutsche Balaton AG acquired 1.827.265 shares from Nestmedic S.A. in their Series R Capital Share Increase.

Nature of association:

Deutsche Balaton Aktiengesellschaft

Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany

VV Beteiligungen Aktiengesellschaft

Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany

VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft.

Delphi Unternehmensberatung Aktiengesellschaft

Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany

Delphi Unternehmensberatung Aktiengesellschaft is the only shareholder of VV Beteiligungen Aktiengesellschaft. VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft.

Wilhelm K.T. Zours

69120 Heidelberg, Germany

Mr. Zours is the major shareholder of Delphi Unternehmensberatung Aktiengesellschaft. Delphi Unternehmensberatung Aktiengesellschaft is the only shareholder of VV Beteiligungen Aktiengesellschaft. VV Beteiligungen Aktiengesellschaft is the major shareholder of Deutsche Balaton Aktiengesellschaft.

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Entity's direct shareholding

shareholding before the change

shareholding after the change

Number of ordinary bearer and/or registered shares

12 855 326

Number of ordinary bearer and/or registered shares

14 682 591

Number of registered multiple-vote shares

0

Number of registered multiple-vote shares

0

% share in the share capital

12 855 326

% share in the share capital

14 682 591

% share in the share capital

43,52

% share in the share capital

45,82

Number of votes

12 855 326

Number of votes

14 682 591

% share in the number of votes

43,52

% share in the number of votes

45,82

Current shareholding resulting from Article 69b of the Act on public offering

- Not applicable
- Applicable

Total (direct and indirect) and current shareholding

- Total and current holding are not the same

Total holding

Number of ordinary bearer and/or registered shares

14 682 591

Number of registered multiple-vote shares

0

Total number of shares

14 682 591

% share in the share capital

45,82

Number of votes

14 682 591

% share in the number of votes

45,82