



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2025

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/04/2025



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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	31 March 2025 unaudited in thous. EUR	30 June 2024 audited in thous. EUR
Assets		
Fixed assets	0	2 998
Long-term financial assets	0	2 998
Current assets	4 935	4 503
Short-term receivables	38	89
Short-term financial asset	4 893	4 410
Cash and cash equivalents	1	1
Short-term prepayments	3	3
Assets total	4 935	7 501
Liabilities		
Equity	4 921	4 674
Share capital	30 375	1 013
Supplementary capital	0	29 363
Other reserve capital	292	292
Exchange differences	-55	-169
Profit / (loss) from the previous years and the current year	-25 691	-25 825
Short-term liabilities	14	2 827
Trade liabilities	11	6
Other liabilities	3	2 814
Short-term reserves	0	7
Equity and total liabilities	4 935	7 501
Book value	4 921	4 674
Number of shares (in pcs)	10 125 000	10 125 000
Book value per share (in EURO)	0,49	0,46
Diluted number of shares	10 125 000	10 125 000

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31/03/2025 (unaudited) in thous. EUR	9 months ended on 31/03/2024 (unaudited) in thous. EUR
Net interest income	165	216
Gross sales profit (loss)	165	216
General and administrative expenses	18	27
Other operating income	33	0
Profit (loss) from operating activities	180	189
Financial revenue	59	0
Financial costs	105	0
Pre tax profit (loss)	134	189
Net profit (loss)	134	189
Weighted average number of ordinary shares at the end of the period (in pcs)	82 741 438	333 955 479
Profit (loss) per ordinary share (in EURO)	0,002	0,001
Weighted average diluted number of ordinary shares (in pcs) at the end of the period	82 741 438	333 955 479
Diluted profit (loss) per ordinary share (in EURO)	0,002	0,001

STATEMENT FROM COMPREHENSIVE INCOME	9 months ended on 31/03/2025 (unaudited) in thous. EUR	9 months ended on 31/03/2024 (unaudited) in thous. EUR
Net profit/loss for the period	134	189
Other comprehensive income, including:	114	3
- differences resulting from conversion into EURO – will not be reclassified to the income statement	114	3
Comprehensive income for the period	248	192

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31/03/2025 (unaudited) in thous. EUR	9 months ended on 31/03/2024 (unaudited) in thous. EUR
Opening balance of equity (OB)	4 674	7 196
Opening balance (OB) of equity after reconciliation to comparable data	4 674	7 196
Opening balance of share capital	1 013	33 750
Changes in share capital	29 362	0
a) increase (due to)	29 362	0
- decrease of reserve capital	29 362	0
Closing balance of share capital	30 375	33 750
Opening balance of supplementary capital	-29 363	0
Change in supplementary capital	29 363	0
a) decrease (due to)	29 363	0
- increase in the share capital	29 363	0
Closing balance of supplementary capital	0	0
Opening balance of other reserve capital	292	292
Closing balance of other reserve capital	292	292
Opening balance of retained profit/not settled loss of previous years	-25 825	-25 883
a) increase	134	189
- profit/loss for the period	134	189
Closing balance of retained profit/not settled loss of previous years	-25 691	-25 694
Opening balance of exchanges differences	-169	-963
Changes in exchange differences	114	3
a) increase	114	3
b) decrease	0	0
Closing balance of exchanges differences	-55	-960
Closing balance of equity (CB)	4 921	7 388

CASH FLOW STATEMENT	9 months ended on 31/03/2025 (unaudited) in thous. EUR	9 months ended on 31/03/2024 (unaudited) in thous. EUR
Operating activities		
A.I. Gross profit (loss)	134	189
A. II. Adjustments total	-129	-353
Interests and share in profits (dividends)	-136	-215
Granted loans	-446	-135
Repayments received	298	5
Change in receivables and active prepayments	51	-3
Change in the balance of liabilities	6	-3
Change in the reserves	-7	-5
Change in the balance of accruals	0	3
Other adjustments	105	0
A.III. Net cash flow from operating activities	5	-164
Investing activities		
B.I. Inflows from investing activities	0	0
B.II. Outflows from investing activities	0	0
B.III. Net cash flow from investing activities	0	0
Financial activities		
C.I. Inflows from financial activities	0	0
C.II. Outflows from financial activities	0	0
C.III. Net cash flow from financial activities	0	0
D. Exchange rate differences	-5	4
Total net cash flow (A.III.+/-B.III.+/-C.III.+/-D)	0	-160
Balance sheet change in cash and cash equivalents	0	-160
Cash at the beginning of the period	1	160
Cash at the end of the period	1	0

GENERAL INFORMATION

Members of the Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Members of the Management Board: Damian Patrowicz

Beginning of the financial year: July 1, 2024

End of the financial year: June 30, 2025

Registry code: 14633855

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The main economic activity: As at 31/03/2025 the main economic activity registered in the Republic of Estonia is (NACE code: 64929) „Other forms of credit granting, excluding lombard credits”.

**SELECTED FINANCIAL DATA**

	In thous. EURO	
	9 months ended on March 31, 2025	9 months ended on March 31, 2024
Net interest income	165	216
Profit (loss) on operating activities	180	189
Pre tax profit (loss) przed opodatkowaniem	134	189
Net cash flow from operating activity	5	-164
Net cash flow from investing activities	0	0
Gross cash flow from financing activities	0	0
Balance sheet change in cash and cash equivalents	0	-160
Assets total *	4 935	7 501
Short-term liabilities*	14	2 827
Share capital *	30 375	1 013
Number of shares (in pcs) *	10 125 000	10 125 000
Book value per share (EURO)*	0,49	0,46

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30/06/2024.

Tallinn, 2025-04-29

Signatures of all Management Board Members

Damian Patrowicz
name and surname

Member of the Management Board
position/function