

## Shareholder – Article 69(1) or (2) and Article 69a (1) or (3) of the Act on public offering

## Original notification / change

- ☒ Initial notification  
☐ Change

## Issuer's data

LEI code

259400XKFDM3R4TNWV90

Issuer's name

NESTMEDIC SPÓŁKA AKCYJNA

## Data of the entity sending the notification

- ☐ Attorney-in-fact for the purpose of submitting the notification

Type of entity

- ☐ natural person  
☒ legal person

Address

Ziegelhäuser Landstrasse 3

Postcode

69120

City/town

Heidelberg

Country

Germany

Entity name

Deutsche Balaton Aktiengesellschaft

LEI code

529900LRUURWAPEMNE31

- ☐ LEI code is missing  
☒ Shares held directly  
☐ Shares held indirectly, through subsidiaries

## Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

14 682 591

Number of registered multiple-vote shares

0

Total number of shares

14 682 591

% share in the share capital

45,82

Number of votes

14 682 591

% share in the number of votes

45,82

## Total entity's holding - before the change

Number of ordinary bearer and/or registered shares

14 682 591

Number of registered multiple-vote shares

0

Total number of shares

14 682 591

% share in the share capital

45,82

Number of votes

14 682 591

% share in the number of votes

45,82

## Reason for submitting the notification

## Details of the event

Entity concerned

Deutsche Balaton Aktiengesellschaft

Date of submitting the notification

2025-5-14

Date of the event

2025-4-14

Transaction settlement date

Date of obtaining information about the event

2025-5-13

Type of event

Registration of changes in the share capital in the National Court Register

Description of the event

Deutsche Balaton Aktiengesellschaft participated in a share capital increase of Nestmedic S.A.

On 23 March 2025, Deutsche Balaton subscribed for 1,107,077 series S shares in Nestmedic S.A. (the "Company"), issued pursuant to resolution no. 05/02/2025 of the extraordinary general meeting of the Company dated on 24th February 2025.

Subsequently, on 3 April 2025, Deutsche Balaton Aktiengesellschaft subscribed for a further 1,500,000 series T shares in the Company's share capital. Series T shares were issued pursuant to resolution number 6.02.2025 of the extraordinary general meeting of the Company on February 24, 2025.

The increase in the share capital of Nestmedic S.A. in connection with the issue of series S shares was registered on 14th April 2025. The increase in the share capital of Nestmedic S.A. in connection with the issue of series T shares was registered on 12th May 2025.

Deutsche Balaton became aware of the registration of both increases in the Company's share capital on 13 May 2025.

Due to the fact that as a result of the registration of series T shares, the percentage share of Deutsche Balaton in the total number of votes in Nestmedic S.A. increased by only 0.25%, this event is not subject to separate notification and is taken into account solely by indicating the difference between the total number of votes resulting from this notification and the current number of votes and is disclosed in the last point of this notification.

## Entity's direct shareholding

### shareholding before the change

Number of ordinary bearer and/or registered shares

14 682 591

Number of registered multiple-vote shares

0

Total number of shares

14 682 591

### shareholding after the change

Number of ordinary bearer and/or registered shares

15 789 668

Number of registered multiple-vote shares

0

Total number of shares

15 789 668

% share in the share capital	% share in the share capital
45,82	47
Number of votes	Number of votes
14 682 591	15 789 668
% share in the number of votes	% share in the number of votes
45,82	0

## Current shareholding resulting from Article 69b of the Act on public offering

- ☐ Not applicable  
☒ Applicable

- ☒ Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement  
☐ Financial instruments referred to in Article 69b(1) point 2 of the Act on public offering which are executed only by cash settlement

Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

Entity concerned

Deutsche Balaton Aktiengesellschaft

Instrument type or name

subscription warrants series A

Number of votes from shares, determined in the manner referred to in Article 69b(2)

2 357 142

Date of expiration of the instrument

2026-7-31

Date on which acquisition will / may occur

2026-7-31

## Total holding of financial instruments referred to in Article 69b

Number of votes
2 357 142
% share in the total number of votes
6,05

## Total (direct and indirect) and current shareholding

☒ Total and current holding are not the same

Reason for the difference between total and current holding

The difference between total and current holding is a consequence of the circumstances that after the registration of the increase in the Company's share capital as a result of the issue of series S shares and before this notification, the registration of the increase in the Company's share capital in connection with the issue of series T shares took place. In connection with the issue of series T shares, Deutsche Balaton's share in the total number of votes at the general meeting increased by only 0.25%, which, in accordance with the provisions of the Public Offering Act, does not require notification.

Consequently, information on the current state of holding is disclosed only in the section below.

Total holding	Current holding
Number of ordinary bearer and/or registered shares	Number of ordinary bearer and/or registered shares
15 789 668	17 289 668
Number of registered multiple-vote shares	Number of registered multiple-vote shares
0	0
Total number of shares	Total number of shares
15 789 668	17 289 668
% share in the share capital	% share in the share capital
47	47,25
Number of votes	Number of votes
15 789 668	17 289 668
% share in the number of votes	% share in the number of votes
47	47,25