

Shareholder – Article 69(1) or (2) and Article 69a (1) or (3) of the Act on public offering (to be filled in by shareholder)**Original notification / change**

- ☒ Initial notification
☐ Change

Issuer's data

LEI code

259400XKFDM3R4TNWV90

Issuer's name

NESTMEDIC SPÓŁKA AKCYJNA

Data of the entity sending the notification☐ Attorney-in-fact for the purpose of submitting the notification

Type of entity

- ☐ natural person
☒ legal person

Address

Ziegelhäuser Landstrasse 3

Postcode

69120

City/town

Heidelberg

Country

Germany

Entity name

Deutsche Balaton Aktiengesellschaft

LEI code

529900LRUURWAPEMNE31

- ☐ LEI code is missing
☒ Shares held directly
☐ Shares held indirectly, through subsidiaries

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

17 289 668

Number of registered multiple-vote shares

0

Total number of shares

17 289 668

% share in the share capital

47,25

Number of votes

17 289 668

% share in the number of votes

47,25

Total entity's holding - before the change

Number of ordinary bearer and/or registered shares

17 289 668

Number of registered multiple-vote shares

0

Total number of shares

17 289 668

% share in the share capital

47,25

Number of votes

17 289 668

% share in the number of votes

47,25

Reason for submitting the notification

Details of the event

Entity concerned

Deutsche Balaton Aktiengesellschaft

Date of submitting the notification

2025-6-13

Date of the event

2025-6-9

Transaction settlement date

Date of obtaining information about the event

2025-6-13

Type of event

Registration of changes in the share capital in the National Court Register

Description of the event

Change in the total number of votes at the general meeting as a result of the registration of an increase in the share capital of Nestmedic S.A. in connection with the issue of series U shares. Deutsche Balaton did not participate in the subscription for series U shares, and the registration of the increase in the share capital led to a decrease in the total number of votes at the general meeting of Nestmedic S.A. held by the notifying entity.

Entity's direct shareholding

shareholding before the change

Number of ordinary bearer and/or registered shares

17 289 668

Number of registered multiple-vote shares

0

Total number of shares

17 289 668

% share in the share capital

47,25

Number of votes

17 289 668

% share in the number of votes

47,25

shareholding after the change

Number of ordinary bearer and/or registered shares

17 289 668

Number of registered multiple-vote shares

0

Total number of shares

17 289 668

% share in the share capital

40,1

Number of votes

17 289 668

% share in the number of votes

40,1

Current shareholding resulting from Article 69b of the Act on public offering

☐ Not applicable

☒ Applicable

☒ Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

☐ Financial instruments referred to in Article 69b(1) point 2 of the Act on public offering which are executed only by cash settlement

Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

Entity concerned

Deutsche Balaton Aktiengesellschaft

Instrument type or name

subscription warrants series A

Number of votes from shares, determined in the manner referred to in Article 69b(2)

2 357 142

Date of expiration of the instrument

2026-7-31

Date on which acquisition will / may occur

2026-7-31

Total holding of financial instruments referred to in Article 69b

Number of votes

2 357 142

% share in the total number of votes

5,18

Total (direct and indirect) and current shareholding

☐ Total and current holding are not the same

Total holding

Number of ordinary bearer and/or registered shares

17 289 668

Number of registered multiple-vote shares

0

Total number of shares

17 289 668

% share in the share capital

40,1

Number of votes

17 289 668

% share in the number of votes

40,1