

MOL Group releases Third Quarter 2025 Earnings Report

MOL Plc. has published the following documents today:

- [Presentation of Q3 2025 results](#)
- [Financial & operational data](#)
- [Q3 2025 results press release](#)
- [Updated Investor Presentation](#)

Highlights of the period:

- ▶ MOL Group profit before tax reached USD 503 mn in the third quarter of 2025, remaining flat year-on-year.
- ▶ Upstream delivered stable results amidst a relatively stable external environment.
- ▶ Downstream's performance marked an increase in the third quarter, mainly due to refining margins widening considerably.
- ▶ Consumer Services delivered growth, supported by a strong driving season with better price environment in Romania and Croatia.
- ▶ Seasonal factors weighed on the performance of Circular Economy Services, leading to negative results.

Chairman-CEO Zsolt Hernádi commented the result:

"We are used to excitement, but even by our standards, we have had an eventful period behind us. Just think of the sanctions affecting the oil market, the fire in Százhalombatta, or the anomalies surrounding shipments on the Adria pipeline. It is a joy amid so much sorrow that even these challenges—which are demanding to manage—cannot divert MOL Group from its chosen path. Thanks to the commitment of our colleagues, our operational efficiency and our flexibility, we are staying on course, as we closed a strong quarter. However in the light of the new challenges ahead of us we had to review our guidance for this year.

In addition to all this, we are continuing to implement our transformation strategy, the most important milestone of which is currently to make our company's legal structure more efficient and to switch to a holding structure that is well established in the international oil industry. Our shareholders will decide on this at our extraordinary general meeting convened for November 27.

Amidst our many tasks, we must also take time to remember, as this year marks the 60th anniversary of the Danube Refinery and our Algyő oil and gas field, and there is also cause for celebration in our Consumer Services business. Ten years ago, we launched our Fresh Corner network, which has grown into the largest café chain in the region, with nearly 1,400 stores and more than 180 thousand cups of coffee sold every day on average. All this clearly shows that MOL is capable of growing and developing under any circumstances."

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