



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 3 MONTHS PERIOD**

ENDED ON SEPTEMBER 30, 2025

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 28/11/2025



Company ATLANTIS SE

Condensed financial statement for 3 months period ended on September 30, 2025 (in thous. EUR)

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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	September 30, 2025 unaudited in thous. EUR	June 30, 2025 audited in thous. EUR
Assets		
Fixed assets	0	0
Long-term financial assets	0	0
Long-term financial assets	871	861
Short-term receivables	0	0
Short-term financial asset	832	802
Cash and cash equivalents	37	56
Short-term accruals and prepayments	2	3
Assets total	871	861
Liabilities		
Equity	847	837
Share capital	700	700
Supplementary capital	20 300	20 300
Other reserve capital	292	292
Exchange differences	5 588	5 586
Profit / (loss) from the previous years and the current year	-26 033	-26 041
Short-term liabilities	24	24
Trade liabilities	22	9
Short-term provisions	2	15
Equity and liabilities total	871	861
Book value	847	837
Number of shares (in pcs.)	7 000 000	7 000 000
Book value per one share (in EUR)	0,12	0,12
Diluted number of shares	7 000 000	7 000 000

INTERIM CONDENSED INCOME STATEMENT	3 months ended on 30/09/2025 (unaudited) in thous. EUR	3 months ended on 30/09/2024 (unaudited) in thous. EUR
Net interest income	12	70
Gross profit (loss) on sales	12	70
General and administrative expenses	6	7
Operating profit (loss)	6	63
Financial revenues	6	0
Financial expenses	4	105
Profit (loss) before tax	8	-42
Net profit (loss)	8	-42
Weighted average number of ordinary shares (in units) at the end of the period	7 000 000	170 035 274
Profit (loss) per ordinary share (in EUR)	0,001	0,000
Weighted average diluted number of ordinary shares (in units) at the end of the period	7 000 000	170 035 274
Diluted profit (loss) per ordinary share (in EUR)	0,001	0,000



STATEMENT OF COMPREHENSIVE INCOME	3 months ended on 30/09/2025 (unaudited) in thous. EUR	3 months ended on 30/09/2024 (unaudited) in thous. EUR
Net profit/loss for the period	8	-42
Other comprehensive income, including:	2	106
- differences from conversion into EURO - will not be reclassified to the income statement	2	106
Comprehensive income for the period	10	64

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	3 months ended on 30/09/2025 (unaudited) in thous. EUR	3 months ended on 30/09/2024 (unaudited) in thous. EUR
Equity at the beginning of the period (OB)	837	4 674
Equity at the beginning of the period (OB), after reconciliation with comparable data	837	4 674
Share capital at the beginning of the period	700	1 013
Share capital at the end of the period	700	1 013
Supplementary capital at the beginning of the period	20 300	29 363
Supplementary capital at the end of the period	20 300	29 363
Other reserves at the beginning of the period	292	292
Other reserves at the end of the period	292	292
Retained earnings/unsettled loss from previous years at the beginning of the period	-26 041	-25 825
a) increase	8	-42
- profit/loss for the period	8	-42
Retained earnings/unsettled loss from previous years at the end of the period	-26 033	-25 867
Exchange rate differences at the beginning of the period	5 586	-169
Changes in exchange rate differences	2	106
a) increase	2	106
b) decrease	0	0
Exchange rate differences at the end of the period	5 588	-63
Equity at the end of the period (CB)	847	4 738



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CASH FLOW STATEMENT	3 months ended on 30/09/2025 (unaudited) in thous. EUR	3 months ended on 30/09/2024 (unaudited) in thous. EUR
Operating activities		
A.I. Gross profit (loss)	8	-42
A. II. Adjustments total	123	43
interest and share in the profits (dividends)	-2	-64
Loans granted	0	- 1
Repayments received	124	8
Change in receivables and prepaid expenses	0	-33
Change in liabilities	13	1
Change in provisions	-13	-7
Change in prepaid expenses	1	35
Other adjustments	0	104
A.III. Net cash flow from operating activities	131	1
Investing activities		
B.I. Inflows from investing activities	0	0
B.II. Outflows from investing activities	150	0
Outflows for the acquisition of financial assets	150	0
B.III. Net cash flows from investing activities	-150	0
Financial activities		
C.I. Inflows from financing activities	0	0
C.II. Outflows from financing activities	0	0
C.III. Net cash flows from financing activities	0	0
D. Foreign exchange differences	0	0
Net cash flow, total (A.III.+/-B.III.+/-C.III.+/-D)	-19	1
Balance sheet change in cash and its equivalents	-19	1
Opening balance of cash	56	1
Closing balance of cash	37	2

GENERAL INFORMATION

Beginning of the financial year: July 1, 2025, End of the financial year: June 30, 2026

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145

E-mail: biuro@atlantis-sa.pl

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The main economic activity: As at 30/09/2025 the main economic activity registered in the Republic of Estonia is EMTAK 6492 Other credit granting

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Member of the Management Board: Damian Patrowicz



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SELECTED FINANCIAL DATA

	Three months ended on September 30, 2025	Three months ended on September 30, 2024
Net interest income	12	70
Profit (loss) from operating activities	6	63
Profit (loss) before tax	8	-42
Net cash flow from operating activities	131	1
Net cash flow from investing activities	-150	0
Net cash flow from financing activities	0	0
Balance sheet change in cash and cash equivalents	-19	1
Assets total *	871	861
Short-term liabilities *	24	24
Share capital *	700	700
Number of shares (in pcs.) *	7 000 000	7 000 000
Book value per share (EURO) *	0,12	0,12

*For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2025

Tallinn, 2025-11-28

Signatures of all Management Board Members

<i>Damian Patrowicz</i>	Member of the Management Board
Name and surname	position/function